

Schedule 1

STATEMENT UNDER THE ACT RESPECTING TRANSPARENCY MEASURES

IN THE MINING, OIL AND GAS INDUSTRIES

Fiscal year covered by the statement: **from January 1, 2018 to December 31, 2018.**

Name of the entity filing the statement: **Balmoral Resources Ltd.**

CERTIFICATE

I certify that I have examined the information contained in the statement of Balmoral Resources Ltd. for the fiscal year that began on January 1, 2018 and ended on December 31, 2018. To my knowledge and having exercised due diligence, the information contained in the statement is, in all material respects for the purposes of the Act, true, accurate and complete.

Full name of the officer or director:

Peggy Wu

Title of position:

Chief Financial Officer

Date:

9/10/2019

"Peggy Wu"

[Signature]

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name	Balmoral Resources Ltd.			
Reporting Year	From	1/1/2018	To:	12/31/2018
Reporting Entity ESTMA Identification Number	E467208	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report		
Other Subsidiaries Included (optional field)	N/A			
Not Consolidated				
Not Substituted				
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>			
Full Name of Director or Officer of Reporting Entity	Peggy Wu		Date	9/10/2019
Position Title	CFO			

