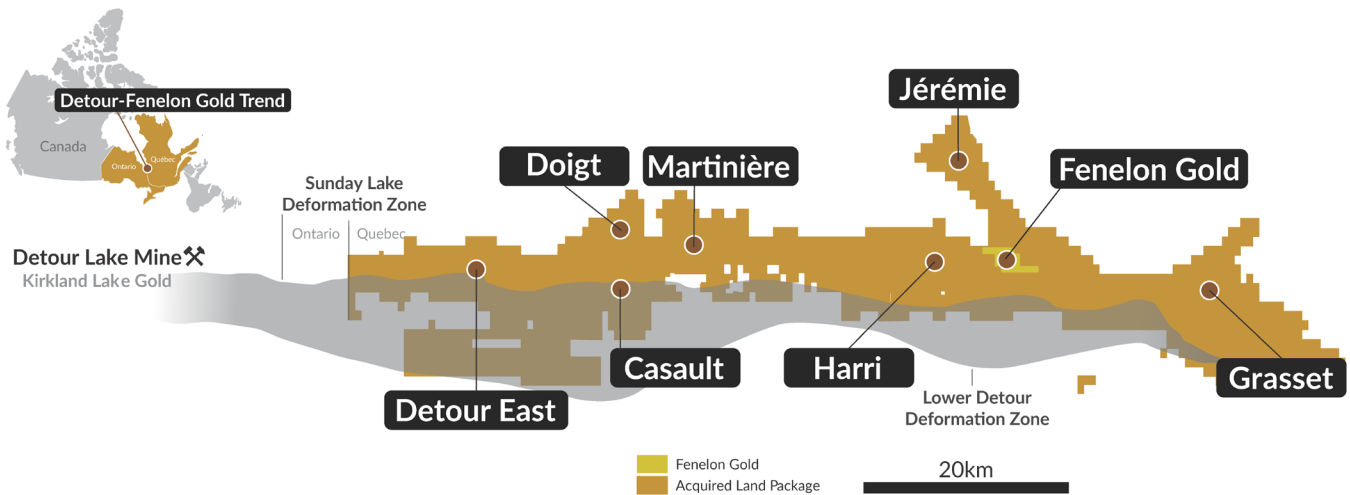


## A GOLDEN OPPORTUNITY FOR GROWTH

Unlocking the Value ... Strategic Land Package ...900 km<sup>2</sup>



**Wallbridge Mining Company Limited** is an advanced exploration-development company driven by a strategic targeted approach. The company is focused on advancing the development of its flagship high-grade **Fenelon Gold project** in northern Québec. Wallbridge has expanded its Fenelon Gold project with the strategic acquisition of Balmoral Resources Ltd. and now controls a district-scale land position along the **Detour-Fenelon Gold Trend**, associated with a major structure that hosts the Detour Lake gold mine to the west in Ontario.

### CAPITAL STRUCTURE

August 31, 2020

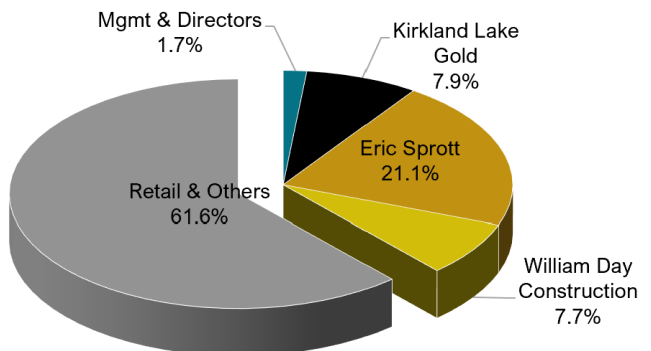
Trading Symbol	TSX:WM
52-Week Trading Range	\$0.31-\$1.35
Shares Outstanding – Basic	732.4M
Shares Outstanding – Fully-diluted*	753.0M
Cash (at June 30, 2020)	~\$42.5M

\*10,167,924 options outstanding with an exercise price of \$0.574 and a weighted average life of 3.2 years

\*4,102,368 warrants outstanding with an exercise price of \$0.493 and a weighted average life of 1.2 years

\*6,357,051 deferred stock units outstanding

### SHARE OWNERSHIP



**MULTI-MILLION-OUNCE POTENTIAL<sup>1</sup>**

**UNDEREXPLORED LAND PACKAGE**

**WELL-FUNDED STRONG SUPPORT**

**CANADIAN TIER-1 JURISDICTIONS**

<sup>1</sup>The gold resource potential for the Fenelon Gold land package is conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. Our multi-million ounce exploration target is based on the drilling completed to date within our Fenelon Gold System, which has identified multiple mineralized zones within an area of approximately 2 km by 2 km. The Tabasco zone in itself has been delineated over a 600-700 metre strike length, a 500-600 metre vertical depth with average thicknesses of 12 to 15 metres, estimating 10M to 17M tonnes with average grades ranging 5 to 8 grams per tonne. Additionally, other zones currently being drilled (multiple vein and shear systems in Area 51, the Gabbro zones and the Cayenne zone) add significantly to the ultimate potential of

# COMPELLING INVESTMENT OPPORTUNITY:

Expand known Footprint, New Discoveries

TSX: WM

NI-43-101

Maiden resource in mid-2021

Potential >1 Moz<sup>1</sup>

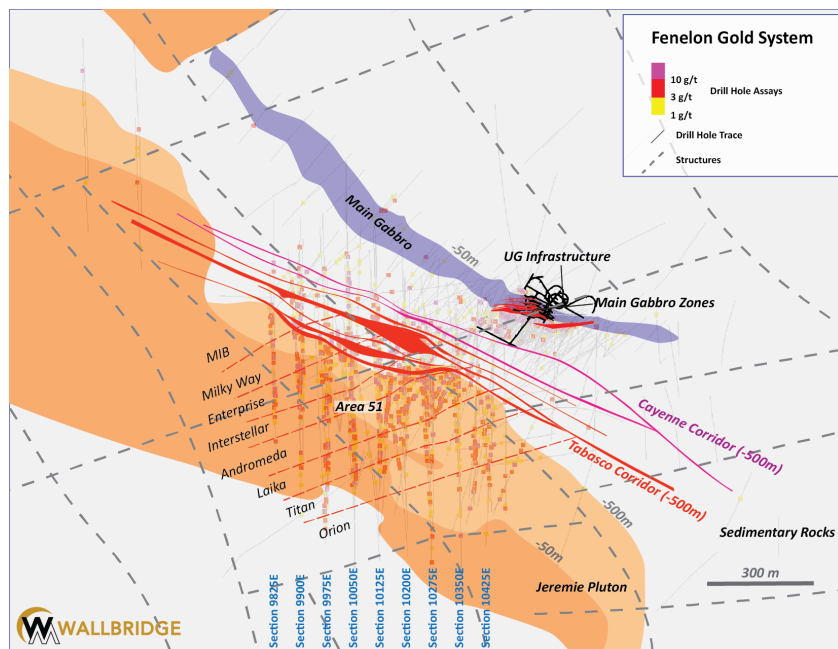
High-grade intersections to vertical depth of 850m

Open-pit Resource Potential

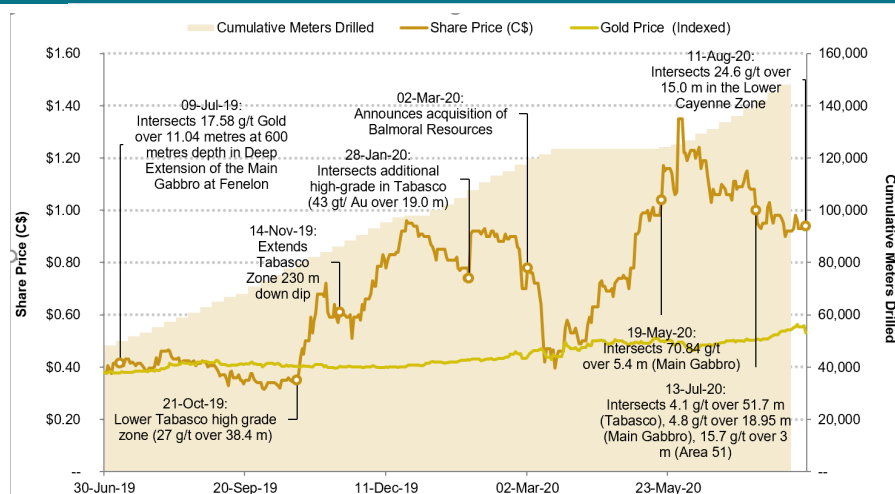
80,000m Resource Drilling at Fenelon in 2020

20,000m Exploration Drilling on newly acquired ground in 2020

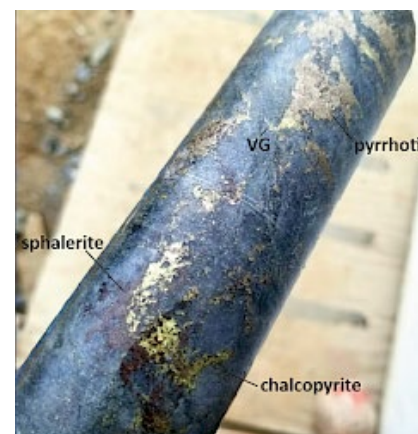
+100,000m Drilling planned for 2021



## STRONG PERFORMANCE



Source: BMO Capital Markets, FactSet



Fenelon Gold  
Drill Hole F-19-086  
(620m): Tabasco Zone  
22.73 g/t over 48.01

<sup>1</sup>The gold resource potential for the Fenelon Gold land package is conceptual in nature. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. Our multi-million ounce exploration target is based on the drilling completed to date within our Fenelon Gold System, which has identified multiple mineralized zones within an area of approximately 2 km by 2 km. The Tabasco zone in itself has been delineated over a 600-700 metre strike length, a 500-600 metre vertical depth with average thicknesses of 12 to 15 metres, estimating 10M to 17M tonnes with average grades ranging 5 to 8 grams per tonne. Additionally, other zones currently being drilled (multiple vein and shear systems in Area 51, the Gabbro zones and the Cayenne zone) add significantly to the ultimate potential of the Fenelon Gold System exploration target.

### BOARD OF DIRECTORS

Shawn Day  
Parviz Farsangi  
W. Warren Holmes  
Marz Kord  
Anthony Makuch  
Michael Pesner  
Darryl Sittler  
Alar Soever  
Janet Wilkinson

### MANAGEMENT

Marz Kord, President and CEO  
Brian Penny, CFO  
Frank Demers, VP Mining & Projects  
Mary Montgomery, VP Finance  
Attila Péntek, VP Exploration  
Sean Stokes, Corporate Secretary

### ANALYSTS

Eight Capital, David A. Talbot  
Paradigm Capital, Don Blyth  
Red Cloud, Jacob Willoughby

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