a See separate instructions.

Part I Reporting Issuer

1 Issuer's name	2 Issuer's employer identification number (EIN)		
WALLBRIDGE MINING COMPANY LIMITED	FOREIGNUS		
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
BRIAN PENNY	416-716-8346		
6 Number and street (or P.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact		
80 RICHMOND STREET WEST, 18TH FLOOR		TORONTO, ONTARIO, CANADA M5H 2A4	
8 Date of action	9 Classification and description	TORONTO, ONTARIO, CANADA MISH 244	
05/22/2020	COMMON STOCK		
10 CUSIP number 11 Serial number	s) 12 Ticker symbol	13 Account number(s)	
	WM.TO		
Part II Organizational Action Attac	ch additional statements if needed. See	back of form for additional questions.	
the action a On May 22, 2020, Wallbrid	ge Mining Company Limited ("Wallbridge"	against which shareholders' ownership is measured for ") acquired all of the issued and outstanding shares	
of Balmoral Resources Ltd. ("Balmoral") in a	an all-stock transaction.		
15 Describe the quantitative effect of the orga	nizational action on the basis of the security	r in the hands of a U.S. taxpayer as an adjustment per	
share or as a percentage of old basis		there should be no tax basis impact to the Wallbridge	
Shareholders, including the former Balmora		shares in the transaction. In general, provided that the	
		S. Internal Revenue Code, the adjusted tax basis of the	
former Balmoral Shareholders in their Wallbr	idge shares should be the same adjusted	tax basis that they had in their Balmoral Shares.	

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates a <u>Not applicable</u>

For Paperwork Reduction Act Notice, see the separate Instructions.

Form 893				Page 2
Part		Organizational Action (continued)		
	at the	analisable Internal Devenue Code contian(a) and subsection(a) upon which the tay treation	mont is based a	
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treat nue Code Section 368(a)	ment is based a	
nema				
8 C	an any	resulting loss be recognized? a Not applicable		
19 Pi	rovide	any other information necessary to implement the adjustment, such as the reportable ta	ax year a <u>Not ap</u>	plicable
	Unde	r penalties of perjury, I declare that I have examined this return, including accompanying schedule	s and statements	and to the best of my knowledge an
		it is true, correct, and comple		
Sign		\bigcirc		
Here	Signa	ture a	Date a 06/2	5/2020
	Ū	Brian Penny	ncial Officer	
	Print	/our name a Tit	le a Date	
Paid)6/25/2020	Check if self-employed PTIN
Prepa Use C		Firm's name a KPMG LLP		Firm's EIN a 98-0173533
036 (July	Firm's address a 333 BAY ST. , SUITE 4600, TORONTO, ON CA M5H 2S5		Phone no. 416-777-8500

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054