Schedule 1

STATEMENT UNDER THE ACT RESPECTING TRANSPARENCY MEASURES

IN THE MINING, OIL AND GAS INDUSTIRIES

Fiscal year covered by the statement: **from January 1, 2018 to December 31, 2018.** Name of the entity filing the statement: **Balmoral Resources Ltd.**

CERTIFICATE

I certify that I have examined the information contained in the statement of Balmoral Resources Ltd. for the fiscal year that began on January 1, 2018 and ended on December 31, 2018. To my knowledge and having exercised due diligence, the information contained in the statement is, in all material respects for the purposes of the Act, true, accurate and complete.

Full name of the officer or director:

Peggy Wu

Title of position:

Chief Financial Officer

Date: 9/10/2019

"Peggy Wu"

[Signature]

Extractive Sector	or Trans	parency Me	eas	ures	Act - Ann	ual Report		
Reporting Entity Name		BALMORAL						
Reporting Year	From	1/1/2018		To:	12/31/2018	Date submitted		R E S O U R C E S
Reporting Entity ESTMA Identification Number	E467208			Original S Amended	ubmission Report			
Other Subsidiaries Included (optional field)					N/A			
Not Consolidated								
Not Substituted								
Attestation by Reporting Entity								
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable di for the reporting year listed above.						-		
Full Name of Director or Officer of Reporting Entity		Pegg	y Wu			Date	9/10/2019	
Position Title		CF	0					

			Extr	active Sector	Transparency I	Measures Act - A	nnual Report					
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From: 1/1/2018 To: Balmoral Resources Ltd. E467208		12/31/2018	Currency of the Report CAD								
	Payments by Payee											
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴	
Canada -Quebec	Government of Quebec	Ministère de l'Énergie et des Ressources naturelles			70,000					70,000	Claim staking and claim rent	
Canada -Ontario	Government of Ontario	Ministry of Northern Developmen and Mines	t		30,000					30,000	Claim rent	
Additional Notes:	All payments are reported in C All numbers have been roudne	anadian dollars ed to the nearest \$10,000										

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	1/1/2018	To: Balmoral Resources Ltd. E467208	12/31/2018		Currency of the Report	CAD					
Payments by Project												
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
Canada -Quebec	Detour East			20,000					20,000	Claim rent		
Canada -Quebec	Hwy 810			30,000					30,000	Claim rent		
Canada -Quebec	Martiniere			10,000					10,000	Claim rent		
Canada -Quebec	RUM			10,000					10,000	Claim staking		
Canada -Ontario	Gargoyle			30,000					30,000	Claim staking		
dditional Notes ³ :	All payments are reported in Cana All numbers have been roudned to											